

GUARDIANSHIP CHECKLIST

1. Proposed Ward Information:

- A. Name: _____
- B. Sex: _____
- C. Date of Birth: _____
- D. Address: _____
- E. Social Security Number: _____
- F. Driver's License Number: _____

2. Applicant Information:

- A. Name: _____
- B. Relationship to Proposed Ward: _____
- C. Address: _____
- D. Social Security Number: _____
- E. Driver's License Number: _____

3. Guardianship of (check one):

- A. Person _____ Estate _____ Both _____

4. Specifics

The nature and degree of the alleged incapacity: _____

The specific areas of protection and assistance requested: _____

Limitation of Proposed Ward's rights requested: _____

5. Facts requiring that a guardian be appointed and the interest of the applicant in the appointment: _____

6. Does a guardianship of any kind exist for the Proposed Ward? (check one)

A. Yes ____ No

If yes, please describe: _____

7. Name and address of any person and/or institution having care and custody of the Proposed Ward: _____

8. The approximate value and description of Proposed Ward's property, both real and personal, including any compensation, pension, insurance, or allowance to which Proposed Ward may be entitled (not applicable if guardianship of estate is not requested): _____

9. If known, how long would you like the Guardianship to continue? _____

10. The name and address of any person who holds a Power of Attorney signed by the Proposed Ward and a description of the type of Power of Attorney: _____

11. The name, address and age, if applicable, of Proposed Ward's:

Spouse: _____
(If deceased, give date of death) _____

Parents: _____
(If deceased, give dates of death) _____

Siblings: _____
(If deceased, give dates of death) _____

Children: _____
(If deceased, give dates of death) _____

If each of the above-named is deceased, then names and addresses of Proposed Ward's next of kin who are adults: _____

12. Identify all sources of income and the amount of income currently being received (i.e. social security, pension, retirement, etc.): _____